



# Media Release

06 August 2010

## Successful completion of Retail Bookbuild

Boral Limited ("Boral") is pleased to announce the successful completion of the retail component of its accelerated renounceable entitlement offer ("Retail Entitlement Offer"). This represents the final stage of Boral's equity raising of approximately \$490 million ("Entitlement Offer"), as announced on 6 July 2010.

Entitlements attributable to renouncing and ineligible retail shareholders were sold through the retail bookbuild which completed on 6 August 2010 ("Retail Bookbuild").

The clearing price under the Retail Bookbuild was \$4.25 per share, representing a 3.7% premium to the underwritten issue price of \$4.10 for the Entitlement Offer. Cash proceeds of \$0.15 per share ("Retail Premium"), for the sale of the relevant Entitlements, will be returned to renouncing and ineligible retail shareholders (less any applicable withholding tax).

The settlement date for new shares issued under the Retail Entitlement Offer and the Retail Bookbuild is 10 August 2010. Allotment of these shares will occur on 11 August 2010 and trading of those shares on ASX will commence on 12 August 2010. Holding statements and Retail Premium proceeds are scheduled to be despatched to shareholders from 17 August 2010.

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### Important Notice

This release is not an offer or an invitation to acquire Boral securities. In particular, this release does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of, any 'US person' as defined in Regulation S under the US Securities Act of 1933 (Securities Act) (US Person)). The Boral shares to be offered and sold in the capital raising referred to herein have not been, and will not be registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States or to any US Person without being so registered or pursuant to an exemption from registration.