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ASX / MEDIA RELEASE

6 February 2017

Shareholders of Headwaters Inc. approve acquisition by Boral Limited

Boral Limited (ASX:BLD) today confirmed that the shareholder vote of Headwaters Inc. in relation to the acquisition of Headwaters by Boral proceeded as planned on 3 February, in the United States.

The shareholders of Headwaters approved the transaction, with over 98% of the votes cast in favour of the deal.

Boral continues to progress the required regulatory approvals and remains on track to complete the transaction around the middle of 2017.

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